

## IRA Rollover Gift Request

Date \_\_\_\_\_

\_\_\_\_\_ (Name of Financial Institution)

\_\_\_\_\_ (Address)

\_\_\_\_\_ (City/State/Zip)

RE: Request for Direct Charitable Distribution from IRA

Dear IRA administrator:

Please accept this letter as my request to make a direct Qualified Charitable Distribution (QCD) from my individual retirement account number \_\_\_\_\_ as provided for by the Protecting Americans from Tax Hikes Act of 2015 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$\_\_\_\_\_, payable to **McLeod Regional Medical Center** and mail to:

McLeod Regional Medical Center  
PO Box 100551  
Florence, SC 29502-0551  
**Attn: Elizabeth Jones, McLeod Health Foundation**

The qualified charitable organization's federal tax identification number is **57-0370242**.

In your transmittal to the above named charitable organization, please memorialize my name and address as the donor of record in connection with this transfer and copy me on the transmittal at the address below.

It is my intention that this gift complies with IRC 408(d)(8). It is also my intention to have this transfer qualify during the 2020 tax year. Therefore, it is imperative that this distribution be postmarked no later than Dec. 31, 2020.

If you have any questions or concerns regarding this request, I can be reached at

\_\_\_\_\_  
(Phone and/or email address)

Thank you for your prompt attention to and assistance in this matter.

Sincerely,

Signature \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_